

PERÚ

- Varibili macroeconomiche
- Portafoglio dei progetti d'investimento

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PERU' – VARIABILI MACROECONOMICHE

Producto Bruto Interno

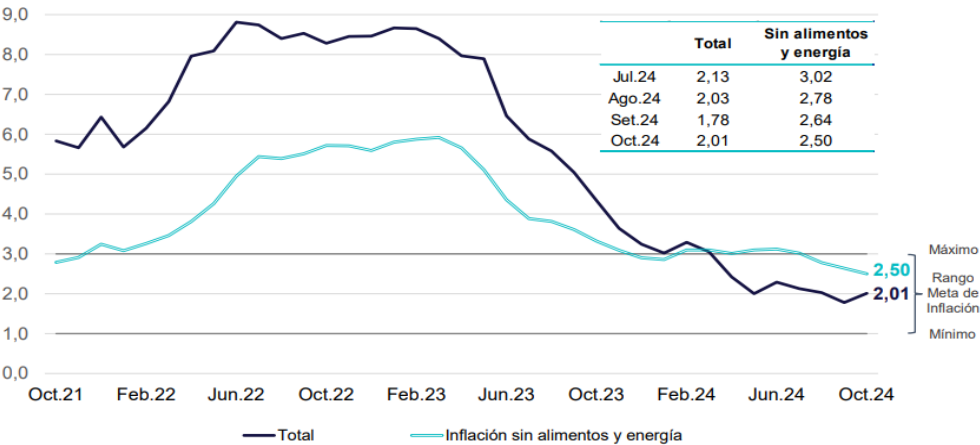
(Var. % respecto a similar periodo del año mencionado)

	Peso 2023 ^{1/}	2024	
		Setiembre	Ene.-Set.
PBI Primario ^{2/}	21,6	0,4	3,8
Agropecuario	6,0	1,1	2,8
Pesca	0,3	-14,6	29,6
Minería metálica	9,1	1,7	3,1
Hidrocarburos	1,3	-3,3	1,9
Manufactura primaria	3,1	-2,6	6,4
PBI No Primario	78,4	3,9	2,8
Manufactura no primaria ^{3/}	8,6	4,3	1,6
Electricidad, agua y gas	1,9	1,4	2,4
Construcción	6,3	2,9	4,2
Comercio	10,9	3,5	2,7
Servicios	50,6	4,1	2,8
PBI Global	100,0	3,2	3,0

1/ Ponderación implícita del año 2023 a precios de 2007.

Inflación total e inflación sin alimentos y energía

(Var. % 12 meses)



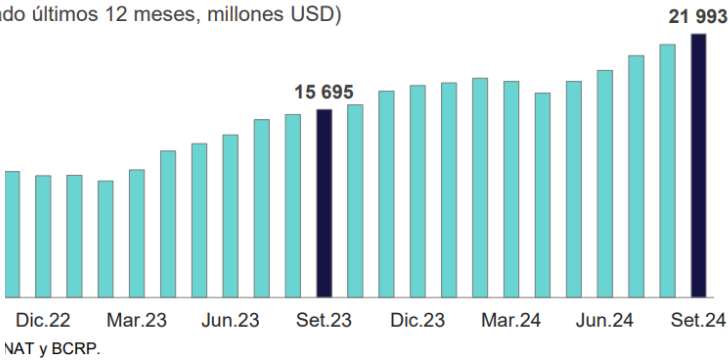
Producto bruto interno por tipo de gasto ^{1/}

(Variación porcentual respecto a similar período del año anterior)

	2023			2024		
	IIIT	IVT	Año	IT	IIT	IIIT
I. Demanda interna	-1,7	-0,8	-2,0	1,9	5,0	2,8
Consumo privado	-0,1	0,2	0,1	1,2	2,3	3,5
Consumo público	3,2	9,2	4,6	3,2	3,9	4,6
Inversión privada	-6,1	-2,2	-7,3	0,1	0,1	4,0
Inversión pública	-3,9	6,4	2,8	39,9	16,2	18,8
Variación de inventarios (contrib.)	-0,6	-2,3	-1,3	-0,6	2,1	-1,7
II. Exportaciones	2,3	4,9	4,9	3,3	-1,4	10,9
III. Importaciones	-1,8	3,0	-1,4	5,6	3,9	7,0
PBI (I +II- III)	-0,7	-0,3	-0,4	1,4	3,6	3,8

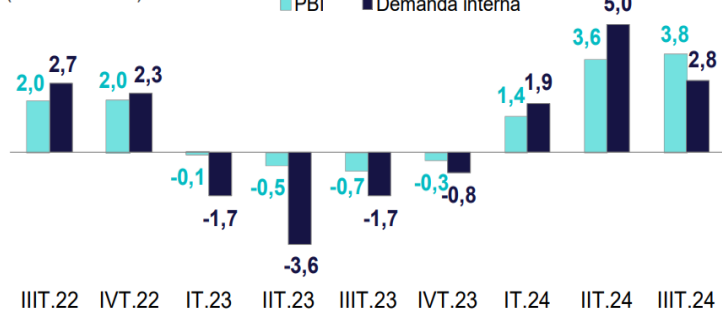
Balanza comercial

(Acumulado últimos 12 meses, millones USD)



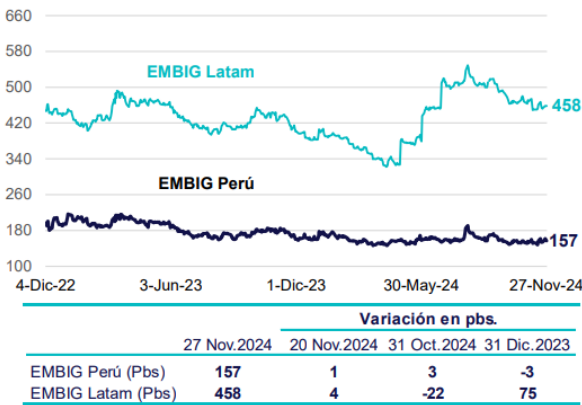
PBI y Demanda interna

(Var. % anual)



Indicadores de Riesgo País

(Pbs.)



Fonte: Banca Centrale del Perú

PERU – PROGETTI DI INVESTIMENTO

IDE:

USD 4,13 miliardi +32,5% genn-settembre 2024/2023
Settore minerario riceve USD 6,92 miliardi +22,9% del totale

Investimento privato:

USD 21.40 miliardi +1,5% rispetto al 2023
Rappresenta il 18,7% del PIL e
3,9 volte l'investimento pubblico

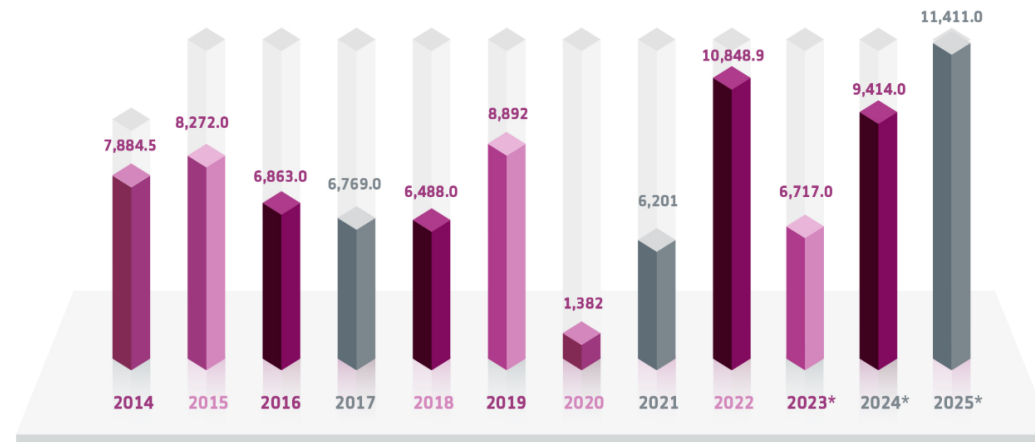
Portafoglio di progetti:

USD 3,30 miliardi +435 progetti.
113 progetti competenza dei Governi Regionali – paria al 57,6%

Opere per Imposte - Oxl:

USD 695 milioni +78 progetti 35 progetti.
57,6% pari a 113 progetti competenza dei Governi Regionali

Flujos de Inversión Extranjera Directa
Banco Central de Reserva del Perú
(Millones de US\$)



Sectores con mayor potencial

1. Transporte:
S/ 3,881 millones (31 proyectos)
2. Educación:
S/ 2,877 millones (236 proyectos)
3. Salud:
S/ 1,881 millones (31 proyectos)

Departamentos con mayor potencial de Oxl

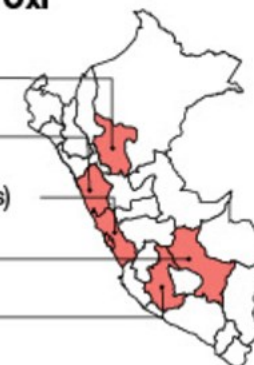
San Martín: S/ 1,081 millones (23 proyectos)

Áncash: S/ 557 millones (23 proyectos)

Lima Metropolitana*: S/ 1,181 millones (42 proyectos)

Cusco: S/ 4,449 millones (39 proyectos)

Ayacucho: S/ 846 millones (29 proyectos)



PERU – Progetti avviati sotto le modalità

Partenariati Pubblico Privati (APP), Progetti Patrimoniali (PA) e Lavori per le Tasse (Oxl).

PPP & PA - 22 YEARS

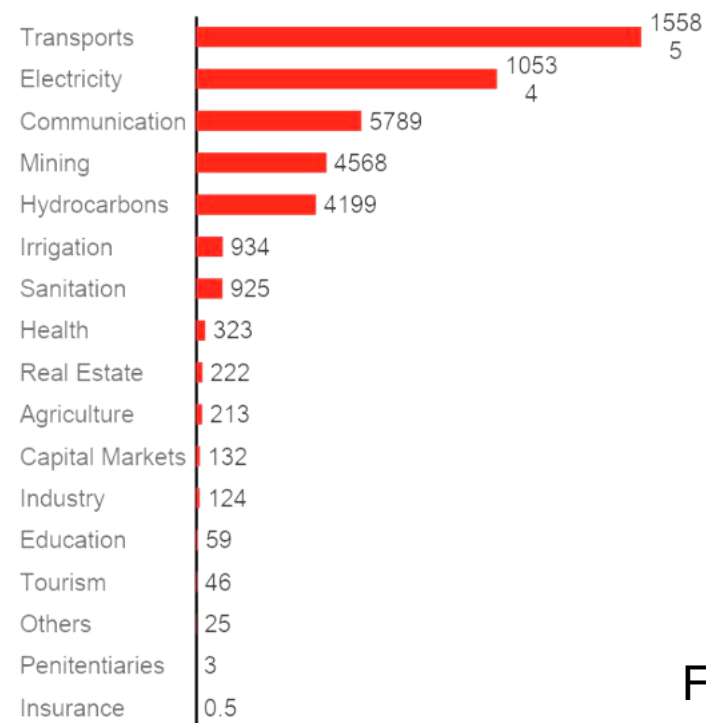
+ than US\$ 43.6 billion in:

135 PPP projects
(US\$ 35.7 billion)

104 Projects in Assets
(US\$ 7.9 billion)

AMOUNTS ASSOCIATED WITH AWARDS, BY SECTOR 2002-2024*

(In millions of dollars and excluding VAT**)



Fonte: **PRO
INVERSION**

PERÚ – Portafoglio dei progetti di investimento 2025-2026

Fonte: **PRO
INVERSION** 

SANITATION SECTOR PPP SCHEDULES

- More than **7 million** beneficiaries
- Investment opportunities for more than **US\$ 2 400 million**
- **14 beneficiary regions**



		PROJECT	AMOUNT (USD million)	APPROVAL OF THE DECLARATION OF INTEREST (UP) OR CALL FOR TENDER	AWARD IN COMPETITION SCENARIO
SI	1	Puerto Maldonado WWTP	98	--	To be defined
UP	2	Chincha WWTP	97	DI: IV.Q.24	III.Q.25
UP	3	Ilo Desalination Plant	171	DI: IV.Q.24	III.Q.25
UP	4	San Martín WWTP	135	DI: IV.Q.24	III.Q.25
UP	5	Cajamarca WWTP	70	DI: IV.Q.24	III.Q.25
UP	6	Trujillo WWTP	398	DI: I.Q.25	IV.Q.25
UP	7	Cusco WWTP	53	DI: III.Q.25	IV.Q.25
UP	8	Huancayo WWTP	267	DI: II.Q.25	IV.Q.25
UP	9	Iquitos Rural Sanitation	155	DI: II.Q.26	IV.Q.26
SI	10	Chanchamayo and Concepción Sanitation service	93	To be defined	2026
SI	11	Iquitos Sanitation service	91	To be defined	2026
SI	12	Tumbes and Contralmirante Villar Sanitation service	72	To be defined	2026
SI	13	San Ignacio* Sanitation service	21	To be defined	2026
SI	14	Cajamarca Sanitation service	159	To be defined	2026
UP	15	Cañete WWTP	144	To be defined	2026
UP	16	Lambayeque Desalination Plant	49	To be defined	2026
SI	17	Headworks (1st fase)	476	To be defined	2026

Notes: SI State Initiative UP Unsolicited Proposal *Optimized scenario



ELECTRICITY AND HYDROCARBONS SECTOR PPP SCHEDULES

- Investment opportunities for more than **US\$ 295 million**
- 7 beneficiary regions**



		PROJECT	CALL FOR TENDER	QUALIFICATION DATE	AWARD IN COMPETITION SCENARIO
SI	1-4	Group 3: Palca – La Pascana, Planicie Industriales, Abancay Nueva – Andahuaylas and Derivación San Rafael – Ananea (4 projects), US\$ 134 million*	I.Q.24 ✓	II.Q.24 ✓	IV.Q.24
SI	5-7	Group 4: Aguaytía-Pucallpa, Tarma-Chanchamayo, Nueva Virú-Trujillo South, Huaraz, Yaros-Amarilis (3 projects), US\$ 101 million	I.Q.24 ✓	III.Q.24	IV.Q.24
SI	8	Massification of the use of natural gas nationwide in the Southwest concession, US\$ 60 million	2025	To be defined	2026

Notes: SI State Initiative UP Unsolicited Proposal *Optimized scenario

TRANSPORTS AND TELECOMMUNICATIONS SECTOR PPP SCHEDULES

- Investment opportunities for more than **US\$ 1.7 billion**
- 7 beneficiary regions**



		PROJECT	CALL FOR TENDER / APPROVAL OF THE DECLARATION OF INTEREST	DIRECT AWARD	AWARD IN COMPETITION SCENARIO
SI	1	Longitudinal de la Sierra Section 4, US\$ 1 542 million		-	I.Q.25
UP	2	Chimbote International Port Terminal, US\$ 245 million	I.Q.25	II.Q.25	IV.Q.25

Notes: SI State Initiative UP Unsolicited Proposal



REAL ESTATES SECTOR PPP SCHEDULES

- Investment opportunities for more than **US\$ 700 million**

PROJECT			CALL FOR TENDER / APPROVAL OF THE DECLARATION OF INTEREST	DIRECT AWARD	AWARD IN COMPETITION SCENARIO
SI	1	Ancon Industrial Park, US\$ 762 million	-	-	I.Q.25



Notes: SI State Initiative **UP** Unsolicited Proposal



EDUCATION SECTOR PPP SCHEDULES

- Investment opportunities for more than **US\$ 600 million**
- 2 beneficiary regions**



PROJECT			APPROVAL OF THE DECLARATION OF INTEREST	DIRECT AWARD	AWARD IN COMPETITION SCENARIO
UP	1	Schools at Risk in Metropolitan Lima, US\$ 255 million	I.Q.25	II.Q.25	IV.Q.25
UP	2	Reinforcement of infrastructure, equipment and maintenance of Schools in Cusco, US\$ 59 million	II.Q.25	III.Q.25	IV.Q.25
UP	3	Schools at Risk Villa María del Triunfo, US\$ 70 million	To be defined	To ne defined	2026
UP	4	Schools at Risk Comas – San Martín de Porres, US\$ 91 million	To be defined	To be defined	2026
UP	5	Schools at Risk Ate – San Juan de Lurigancho, US\$ 140 million	To be defined	To be defined	2026

Notes: SI State Initiative **UP** Unsolicited Proposal

TOURISM SECTOR PPP SCHEDULES

- Investment opportunities for more than **US\$ 394 million**
- **2 beneficiary region**



PROJECT			APPROVAL OF THE DECLARATION OF INTEREST	DIRECT AWARD	AWARD IN COMPETITION SCENARIO
SI	1	Improvement of Public Touristic Services at Choquequirao Archaeological Park, US\$ 220 million	To be defined	-	III.Q.25
SI	2	Operation and maintenance of Lima Convention Center, US\$ 194 million		-	II.Q.25

Notes: SI State Initiative **UP** Unsolicited Proposal

AGRICULTURE AND IRRIGATION SECTOR PPP SCHEDULES

- Investment opportunities for more than **US\$ 1 200 million**
- **2 beneficiary regions**



PROJECT			APPROVAL OF THE DECLARATION OF INTEREST	DIRECT AWARD	AWARD IN COMPETITION SCENARIO
SI	1	Chinecas Irrigation Project, US\$ 750 million	To be defined	-	2026
UP	2	Comprehensive Water System of the Chancay Valley – Lambayeque, US\$ 550 million	To be defined	I.Q.26	IV.Q.26

Notes: SI State Initiative UP Unsolicited Proposal